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5	IN THE CIRCUIT COURT FOR THE STATE OF OREGON	
6	FOR THE COUNTY OF CROOK	
7	UPPER CROOKED RIVER	Case No. 23CV46779
8	CONSERVATIONISTS, an Oregon nonprofit corporation; and SHOTGUN	Honorable Judge Annette Hillman
9	RANCH, L.L.C., an Oregon limited liability	WATERWATCH OF OREGON'S
10	company,	OPPOSITION TO PETITIONERS' MOTION FOR PARTIAL
11	Plaintiffs/Petitioners,	SUMMARY JUDGMENT AND CROSS-MOTION FOR SUMMARY
12	v.	JUDGMENT
13	WATER RESOURCES DEPARTMENT of	[Case involves water rights]
14	the State of Oregon and WATER RESOUCES COMMISSION of the State of	
15	Oregon,	
16	Defendants/Respondents,	
17	and	
18	WATERWATCH OF OREGON,	
19	Intervenor-Respondent.	
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	WATERWATCH'S SUMMARY JUDGMENT MOTION/OPPOSIT	ADVOCATES FOR THE WEST 3701 SE Milwaukie Ave., Ste. B Portland, OR 97202 (503) 914-6388

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#### **UTCR MATTERS**

Oral argument on this motion is set for 9:00 a.m. on December 9, 2024.

#### MOTION

Pursuant to ORCP 47 B, Intervenor-Respondent WaterWatch of Oregon ("WaterWatch") hereby moves this Court to enter summary judgment in WaterWatch's favor on both of Petitioners' Claims for Relief. WaterWatch also opposes Petitioners' motion for partial summary judgment on their First Claim for Relief. WaterWatch's motion and opposition to Petitioners' motion is supported by the following memorandum of points and authorities, the declaration of Andrew R. Missel, and the exhibits attached thereto.

#### POINTS AND AUTHORITIES

I. Introduction.

Petitioners have moved for partial summary judgment on their First Claim for Relief ("Claim 1"). As WaterWatch explained in its motion to dismiss, and as explained further below, that claim is legally defective. See WW Mot. Dismiss at 2–5; WW Reply Supp. Mot. Dismiss at 1–7. Simply put, Respondent Oregon Water Resources Department ("OWRD") did not violate the law when it granted an ordinary secondary water right to the U.S. Bureau of Reclamation ("Reclamation") to use water released from storage in Prineville Reservoir for downstream fish and wildlife purposes.<sup>1</sup> Thus, Petitioners are not entitled to summary judgment on Claim 1, and judgment should be granted for WaterWatch on that claim.

Summary judgment should also be granted in favor of WaterWatch on Petitioners' Second Claim for Relief ("Claim 2"). OWRD did not err in determining that no public interest issues were identified in relation to Reclamation's application for a secondary water right, and thus OWRD correctly processed Reclamation's application using the expedited procedure set out in ORS 537.147.

<sup>1</sup> This motion uses the phrase "ordinary secondary water right" or "ordinary water right" to refer to a water right not granted through the Instream Water Rights Act.

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#### II. Legal Background.

In the interest of avoiding redundancy, WaterWatch hereby adopts the "Substantive Legal Framework" (B.1) and "Legal Standards and Standards of Review" (C) sections of the summary judgment motion filed by Respondents OWRD and Oregon Water Resources Commission ("OWRC"). *See* Resp'ts' Summ. J. Mot. at 2–4, 5–6.<sup>2</sup>

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#### III. Factual Background.

In the interest of avoiding redundancy, WaterWatch hereby adopts the "Undisputed Material Facts" (B.2) section of Respondents' summary judgment motion. *See* Resp'ts' Summ. J. Mot. at 4–5. In addition to the undisputed facts set out in Respondents' motion, there are two background facts that provide important context for this case.

11 First, it is important to remember *why* Reclamation applied for the water right at issue in this case: to implement the Crooked River Collaborative Water Security and Jobs Act of 12 13 2014 ("Crooked River Act"), Pub. L. No. 113-244 (2014). The Crooked River Act requires 14 Reclamation to take steps to provide instream flows for fish and wildlife from Prineville 15 Reservoir downstream to Lake Billy Chinook. Id. § 4. In the application at issue in this case, 16 Reclamation cited the Crooked River Act several times, noting that the Act "gives ... 17 Reclamation authority to use this water to benefit fish and wildlife." Liljefelt Decl. Ex. 1 at 18 8-11. Ultimately, it is the United States (acting through Reclamation) that holds the right to 19 store water in Prineville Reservoir, and Congress has decided that much of that water should 20 be used to benefit fish and wildlife in the lower Crooked River. In applying for the water 21 right at issue in this case, Reclamation was carrying out Congress's wishes.

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- <sup>2</sup> The Oregon Rules of Appellate Procedure include a rule concerning "joint and adopted briefs." ORAP 5.77. That rule provides that, "[i]n a case involving more than one party on the same side, ... the court discourages the filing of briefs that duplicate arguments made in another brief in the same case and encourages parties to file joint briefs or to adopt to the extent practicable a brief filed by another party in the same case." ORAP 5.77(1). Although this rule applies only to cases in the Court of Appeals and Supreme Court, the concern for judicial economy underlying the rule is implicated here.

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Second, by the time Reclamation submitted the water-rights application at issue in this case, it had already successfully transferred a portion of its right to store water in Prineville Reservoir for later irrigation use to a right to store water in the reservoir for later fish and wildlife use. Amended Pet. ¶¶ 10-11; see also Ratcliffe Decl. Ex. 8 at 39-41 (amended storage certificate). The storage certificate, as amended, allows "storage for downstream fish life and wildlife use." Ratcliffe Decl. Ex. 8 at 39. Petitioners do not challenge that storage certificate.

#### IV. Argument.

Petitioners' Claim 1 rests on the mistaken legal premise that "the Instream Water Rights Act creates the only program under which [OWRD] may issue water rights for instream, public uses of water that provide public benefits." Pet'rs' Summ. J. Mot. at 6 (emphasis added). Once that premise is disproved, Claim 1 falls apart. OWRD did not grant Reclamation an "instream water right" under the Instream Water Rights Act, but rather an ordinary secondary water right to use stored water downstream of Prineville Reservoir for a purpose set out in Reclamation's storage certificate. OWRD was well within its authority to grant that right, so Claim 1 fails as a matter of law.

As for Petitioners' Claim 2, WaterWatch agrees with Respondents that OWRD did not abuse its discretion in determining that no public interest issues were raised in connection with Reclamation's application for a secondary water right, and that OWRD thus correctly processed Reclamation's application using the expedited procedure of ORS 537.147. See Resp'ts' Summ. J. Mot. at 13–14. As WaterWatch explained in its motion to dismiss, and as OWRD and OWRC argue in their motion for summary judgment, the concerns raised by Petitioners all related to Reclamation's storage of water, which was not at issue in this permitting process. WW Mot. Dismiss at 5–8; WW Reply Supp. Mot. Dismiss at 7–9; Resp'ts' Summ. J. Mot. at 14.

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#### A. Petitioners Are Incorrect that the Instream Water Rights Act Is the Exclusive Source of Water Rights for Instream Uses of Water that Provide Public Benefits.

3 Petitioners' argument on Claim 1 goes as follows: (1) "the Instream Water Rights Act creates the only program under which [OWRD] may issue water rights for instream, public 4 5 uses of water that provide public benefits," Pet'rs' Summ. J. Mot. at 6; (2) Reclamation 6 sought "an instream, public water right," and thus necessarily sought an "instream water 7 right" under the Instream Water Rights Act, id. at 12; (3) Reclamation is not allowed to apply 8 for or hold an "instream water right" under the Instream Water Rights Act, id. at 11-12; (4) 9 therefore, OWRD erred by granting Reclamation's application, *id.* at 12. This argument 10 falters at the first step: the Instream Water Rights Act is not the exclusive mechanism for 11 OWRD to grant a water right for the "instream, public use[] of water that provide[s] public 12 benefits." When water is held in storage for later instream use, an ordinary secondary water 13 right may be granted that allows water to be used instream after release from storage. Such a 14 water right is not an "instream water right" within the meaning of the Instream Water Rights 15 Act, so it may be held by an entity other than OWRD. And it does not matter whether the use "provide[s] public benefits" or not; all that matters is that the use is a "beneficial use." 16

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# 1. Certain Instream Uses Have Been Recognized as "Beneficial Uses" Since Long Before the Instream Water Rights Act.

"Beneficial use [is] the basis, the measure and the limit of all rights to the use of
water in this state." ORS 540.610(1). Under the doctrine of prior appropriation in effect in
Oregon, "the successful application [of water] to the beneficial use designed" is "[t]he true
test of appropriation of water." *McCall v. Porter*, 42 Or 49, 55–56, 70 P 280 (1902) (quoting *Thomas v. Guiraud*, 6 Colo 530, 533 (1883)), *reh'g den*, 42 Or 49, 71 P 976 (1903).
"Although 'beneficial use' is not defined in the statutes, certain enumerated uses are
considered to be beneficial," such as irrigation and domestic uses. *Benz v. Water Res*.

26 *Comm'n*, 94 Or App 73, 76, 764 P2d 594 (1988).

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1 In 1955, the legislature enacted a major overhaul of Oregon water law that included 2 an explicit recognition of certain uses that do not require out-of-stream diversion (i.e., 3 "instream uses") as "beneficial uses." See Or Laws 1955, ch 707, § 10(1) (declaring "recreation, wildlife, and fish life" to be beneficial uses), codified as modified at ORS 4 5 536.300(1); see also Janet Neuman et al., Sometimes a Great Notion: Oregon's Instream Flow Experiments, 36 Env't L. 1125, 1139–45 (2006) (discussing the 1955 revisions to 6 7 Oregon water law). "The legislature's listing of instream uses as beneficial uses on par with 8 traditional diversionary water uses, together with the mandate to foster and encourage 9 maintenance of adequate minimum streamflows, represented significant improvements on the 10 consumptive focus of the prior appropriation doctrine and were quite revolutionary for their 11 time." Neuman, Sometimes a Great Notion, supra, at 1144. 12 Thus, Petitioners are incorrect that Oregon law recognized only "out-of-stream 13

beneficial use[s]" prior to the enactment of the Instream Water Rights Act in 1987. Pet'rs' 14 Summ. J. Mot. at 9. On the contrary, since at least 1955, Oregon law has explicitly 15 recognized certain "beneficial uses" that do not require out-of-stream diversion of water.<sup>3</sup> And, even before 1955, ordinary water rights were granted for uses that did not contemplate 16 17 out-of-stream diversion. For instance, in the 1920s, the U.S. Department of Agriculture 18 Bureau of Biological Survey applied for and was granted an appropriative right to use the 19 flow from a spring for the "[m]aintenance of Malheur Lake Bird Reserve," which required "a 20 regular flow of fresh water ... for the feeding and nesting of migratory birds." Missel Decl. 21 Ex. 1.<sup>4</sup>

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<sup>&</sup>lt;sup>3</sup> To be clear, water can be used out-of-stream for fish life and wildlife, as when water is diverted out-of-stream to fill an artificial pond stocked with fish. But, unlike irrigation and many other beneficial uses, the use of water for "fish life" and "wildlife" does not *require* out-of-stream diversion.

<sup>&</sup>lt;sup>4</sup> The U.S. Fish and Wildlife Service, which inherited many of the functions of the Bureau of Biological Survey, now holds this water right. *See* Missel Decl. Ex. 1 at 6.

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The permit at issue here allows Reclamation to use water for "wildlife" and "fish life"—both recognized as beneficial uses under Oregon law, ORS 536.300(1)—and it contemplates that water will be left instream after release from storage to achieve those beneficial uses. Liljefelt Decl. Ex. 4 at 1, 3. Contrary to Petitioners' argument, this does not mean that Reclamation's water right is necessarily an "instream water right." Like the water right granted to the Bureau of Biological Survey nearly 100 years ago, it is an *ordinary* water right that contemplates instream uses.

#### 2. An Ordinary Secondary Water Right May Be Granted for "Public" Uses.

Petitioners claim that a use of water to "benefit ... the public at large ... is only authorized under the provisions of the Instream Water Rights Act." Pet'rs' Summ. J. Mot. at 11. Petitioners are wrong. Just as the Instream Water Rights Act is not the exclusive source of water rights for "instream" uses, it is not the exclusive source of water rights for "public" uses: an ordinary water right may be granted for a use of water that benefits the public at large, so long as that use qualifies as a "beneficial use." *See Cookinham v. Lewis*, 58 Or 484, 496, 115 P 342 (1911) (on rehearing) ("If the application for an appropriation first filed is for a private use *or for a public use*, which is available to the applicant, then the engineer must approve it; the other conditions being fulfilled.") (emphasis added).

Indeed, there have been many, many ordinary water rights granted over the years to
benefit the general public. For instance, in 1942, the (now-defunct) Oregon State Highway
Commission applied for and was granted an ordinary water right to use water for the purpose
of filling "an artificial lake for roadside beautification and recreational purposes for the
benefit of the general public." Missel Decl. Ex. 2. Similarly, in 1957, the (now-defunct) State
Board of Higher Education applied for and was granted an ordinary water right to use water
"for the recreational benefits of students of the University [of Oregon] and the general
public." Missel Decl. Ex. 3. In 1977, the Oregon Department of Fish and Wildlife applied for

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and was granted an ordinary water right to maintain Chickahominy Reservoir for "public fishing and other recreational uses." Missel Decl. Ex. 4.<sup>5</sup>

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As a historical matter, many ordinary water rights have involved the "private" use of water, in the sense that water has been used to benefit a person, a small set of persons, or a corporation. But there has never been a *legal* requirement that an ordinary water right must be used for "private" purposes, and the above examples illustrate some of the situations (recreation, fishing) in which ordinary water rights have regularly been used to benefit the general public. Again, what matters is that water is put to a "beneficial use," whether that use is "private" or "public." Uses such as "recreation, wildlife, and fish life"—all of which have been "beneficial uses" since at least 1955, Or Laws 1955, ch 707, § 10(1)—lend themselves to applications that benefit the general public.<sup>6</sup> The water right at issue here allows water to be used for wildlife and fish life. Liljefelt Decl. Ex. 4 at 1. Those are beneficial uses under Oregon law; it does not matter whether they are "public" or "private."

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Physical Control Is Not Needed to Establish an Ordinary Water Right, but, in any Event, Impoundment of Water Behind a Dam and Subsequent Release of Water Is Sufficient.

Petitioners suggest that an ordinary water right requires some degree of physical control over water. *See, e.g.*, Pet'rs' Summ. J. Mot. at 2 ("Historically, the only allowable water uses recognized by Oregon law were those where permittees actually appropriated the water, that is, diverted or otherwise took control of the water ...."). Petitioners then suggest that this requirement is not met here because Reclamation only exercises physical control over water before it is released from Prineville Reservoir. *See id.* at 9–10. Petitioners are doubly wrong: an ordinary water right does *not* require physical control over water, and, in

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<sup>&</sup>lt;sup>5</sup> There are many more instances of ordinary water rights that benefit the general public; these are just illustrative examples.

<sup>26 &</sup>lt;sup>6</sup> It is worth noting that, under Oregon law, "[a]ll water within the state from all sources of water supply belongs to the public." ORS 537.110.

any event, any "physical control" requirement is met here, because Reclamation impounds water behind a dam and then releases it.

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3 The touchstone of the prior appropriation doctrine is beneficial use, so, if water can be put to beneficial use without physical control, physical control is not required. See Town 4 of Genoa v. Westfall, 141 Colo 533, 546-47, 349 P2d 370 (1960) ("It is not necessary in 5 6 every case for an appropriator of water to construct ditches or artificial ways through which 7 the water might be taken from the stream in order that a valid appropriation be made. The 8 only indispensable requirements are that the appropriator intends to use the waters for a 9 beneficial purpose and actually applies them to that use."); see also In re Missouri River 10 Drainage Area, 311 Mont 327, 341, 55 P3d 396 (2002) (collecting cases from several 11 Western states reflecting the principle that "the [prior appropriation] doctrine should not 12 rigidly demand a diversion where unnecessary to achieve the intended beneficial use"). Thus, 13 traditionally, an irrigator could effectuate a proper appropriation by "accept[ing] the gift of nature and indicat[ing] his intention to reap the benefits of natural irrigation," with no need 14 15 for "artificial works for irrigation." Masterson v. Pac. Live Stock Co., 144 Or 396, 408, 24 P2d 1046 (1933). 16

17 But, even assuming that some degree of physical control is necessary to establish an 18 ordinary water right, the impoundment of water behind a dam and subsequent release of 19 water constitutes such control. See McCall, 42 Or at 55-56 ("The true test of appropriation of 20 water is the successful application thereof to the beneficial use designed, and the method of 21 diverting or carrying the same, or making such application, is immaterial.") (quoting 22 Guiraud, 6 Colo at 533). Petitioners appear to resist this conclusion by distinguishing 23 between physical control of stored water and physical control over water following its release 24 from storage. See Pet'rs' Summ. J. Mot. at 9–10. This ignores that, when water is stored for 25 later use, the storage and use "together create the appropriation and the beneficial use." 26 Bridge Creek Ranch, LLC v. Or. Water Res. Dep't, 329 Or App 568, 583, 541 P3d 920

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(2023) (emphasis added). Even accepting that a valid appropriation of water requires
physical control over water—which, to be clear, is not correct—the impoundment and release
of water constitutes such control; there is no need for physical control to be exerted *again*following release from storage.

Notably, before it ever applied for the water right at issue in this case, Reclamation 5 6 applied for and was granted an ordinary secondary water right to use water released from 7 storage in Prineville Reservoir for "flow augmentation for wildlife and fish life." Missel 8 Decl. Ex. 5. That right contemplates that water will be used instream. See id. at 5 (listing the 9 place of use as "in the Crooked River"). The water right also serves to "establish mitigation credits under the Deschutes Ground Water Mitigation Program for the City of Prineville." Id. 10 11 Like the water right at issue here, that water right is a valid ordinary secondary water right indeed, the two rights are secondary to the same primary storage right. Compare id. (listing 12 13 the source of water for the Prineville ground water mitigation right), with Liljefelt Decl. Ex. 4 14 at 1 (listing the source of water for the right at issue in this case). Even assuming that its 15 validity depends on Reclamation exerting physical control over water, that requirement is met by Reclamation's impoundment and release of water from Prineville Reservoir. 16

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#### 4. SB 839 (2013) Confirms that the Instream Water Rights Act Is Not the Exclusive Source of Water Rights to Protect Flows.

19 Further undermining Petitioners' argument is Senate Bill 839 (2013), which mandates 20 that certain water supply development projects dedicate water to instream use. SB 839, which 21 is codified at ORS 541.651 et seq., establishes "a means for [the State of Oregon] to support 22 the development of water resource projects having economic, environmental and community 23 benefits." ORS 541.653(1). One part of SB 839 requires recipients of state grants "for the development of [certain] new or expanded above-ground storage facilit[ies]" to agree that 24 "[t]wenty-five percent of the newly developed water ... be dedicated to in-stream use." ORS 25 26 541.681(1)-(2). Another portion of SB 839 clarifies that "[d]edicated water from projects

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may come from newly developed water or from other sources and may be put in-stream at other locations in the tributary" if certain conditions are met. ORS 541.686.

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SB 839 requires a grant recipient to "dedicate" water to "in-stream use," but it does not mandate that this result be achieved through any specific means. Notably, SB 839 does not require a grant recipient to obtain an "instream water right" under the Instream Water Rights Act. Nor does SB 839 require the grant recipient to arrange for OWRD to obtain an "instream water right." SB 839 simply directs the grant recipient to "dedicate" water to "instream use," which assumes that some mechanism will be available to the grant recipient to achieve legal protections for instream flows.

As the regulations implementing SB 839 make clear, one such mechanism is an ordinary secondary water right to use stored water for instream purposes. The regulations provide that, to meet the "dedication" requirement, a grant recipient may release water that is "protected under a separate secondary water right." OAR 690-093-0110(4)(a). The regulations also distinguish between "water released from a[] reservoir and protected under a secondary water right for instream use" on the one hand and "a water right transferred instream under" the regulations implementing the Instream Water Rights Act on the other. OAR 690-093-0110(3)(a). In other words, the regulations explicitly recognize that the Instream Water Rights Act is not the exclusive mechanism for protecting flows instream, and that an ordinary secondary water right can be used to protect water instream after it is released from storage.

Not surprisingly, SB 839 grant recipients have met the "dedication" requirement by
obtaining ordinary secondary water rights to use stored water for instream purposes. In 2020,
Bridge Creek Ranch, LLC obtained a secondary water right to protect water instream for
"fish life" in Bridge Creek and Bear Creek, tributaries of the John Day River. Missel Decl.
Ex. 6. In 2021, Farmers Irrigation District obtained a secondary water right for "flow
augmentation" in Ditch Creek, a tributary of the Hood River. Missel Decl. Ex. 7. Neither of

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these rights is an "instream water right." Rather, just like the right issued to Reclamation in this case, they are ordinary secondary water rights that allow water to be protected instream after being released from storage.

#### **B**. The Water Right at Issue Here Is Not an "Instream Water Right," but Rather an Ordinary Secondary Water Right.

Petitioners' argument largely depends on the incorrect legal premise that an "instream water right" under the Instream Water Rights Act is the only type of water right that allows "instream, public uses of water that provide public benefits." That premise is wrong, as explained above. With that premise disproved, it is clear from the record that Reclamation did not apply for an "instream water right" under the Instream Water Rights Act, and that OWRD did not grant any such right. Rather, Reclamation sought, and OWRD granted, an ordinary secondary water right allowing Reclamation to use water stored in Prineville Reservoir for downstream fish and wildlife. This is explained in Respondents' summary judgment motion and in WaterWatch's motion to dismiss, and there is no need to repeat that discussion here. See Resp'ts' Summ. J. Mot. at 7-13; WW Mot. Dismiss at 3-5; WW Reply Supp. Mot. Dismiss at 2–7.

The short of it is this: in the Crooked River Act, Congress instructed Reclamation to take steps to provide flows for fish and wildlife downstream of Prineville Reservoir; in response, Reclamation successfully changed its storage right to allow it to store water in Prineville Reservoir for "downstream fish and wildlife use," Ratcliffe Decl. Ex. 8 at 39; it then applied for a secondary permit to use that water for that purpose; and OWRD correctly granted Reclamation's application. Petitioners' contention that this cannot be what actually happened is premised on a mistaken view of the law. Thus, Petitioners' Claim 1 fails as a matter of law, and the Court should deny Petitioners' motion for partial summary judgment and grant WaterWatch's motion for summary judgment as to Claim 1.

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1 2	C. Petitioners' Claim 2 Also Fails, for the Reasons Stated in Respondents' Summary Judgment Motion and in WaterWatch's Motion to Dismiss.	
3	In the interest of avoiding redundancy, WaterWatch hereby adopts Respondents'	
4	argument concerning Claim 2 from their summary judgment motion. See Resp'ts' Summ. J.	
5	Mot. at 13–14. WaterWatch also refers the Court to the relevant portions of WaterWatch's	
6	motion to dismiss and reply in support of that motion. See WW Mot. Dismiss at 5–8; WW	
7	Reply Supp. Mot. Dismiss at 7–9. For the reasons given there, the Court should grant	
8	WaterWatch's motion for summary judgment as to Claim 2.	
9	CONCLUSION	
10	For the foregoing reasons, the court should deny Petitioners' motion for partial	
11	summary judgment and grant WaterWatch's motion for summary judgment.	
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14	Dated: September 20, 2024 R	Respectfully submitted,
15		
16		<u>s/ Andrew R. Missel</u> Andrew R. Missel (# 181793)
17		ADVOCATES FOR THE WEST 701 SE Milwaukie Ave., Ste. B
18	Р	Portland, OR 97202 503) 914-6388
19		
20		Attorney for WaterWatch of Oregon
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1	CERTIFICATE OF SERVICE	
2	I certify that on September 20, 20	024, I served the foregoing motion for summary
3	judgment and opposition to Petitioners' motion for partial summary judgment upon the	
4	parties to this case by email. Service was	s accomplished at the following email addresses:
5		
6	Petitioners:	Respondents:
7	Sarah R. Liljefelt	Shaunee Morgan
8	Kevin T. Sasse	YoungWoo Joh
9	Dunn Carney LLP	Kate Morrow
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20		<u>/s/ Andrew R. Missel</u> Andrew R. Missel (# 181793)
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